

AUG 31 '10 -2 07 PM

SURFACE TRANSPORTATION BOARD

**BALL JANIK LLP**

A T T O R N E Y S

1455 F STREET, NW, SUITE 225  
WASHINGTON, D.C. 20005

www.balljanik.com

TELEPHONE 202-638-3307  
FACSIMILE 202-783-6947

KARL MORELL

kmorell@bjllp.com

August 31, 2010

E-FILE

Ms. Cynthia T. Brown  
Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street S.W.  
Washington, DC 20423-0001

Dear Ms. Brown:

Enclosed for e-filing is the document described below to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Satisfaction and Release, a secondary document, dated as of August 23, 2010. The primary document to which the Release is connected is recorded under Recordation No. 25571. We request that this document be recorded under Recordation No. 25571-A.

The name and address of the party to the Instrument of Satisfaction and Release are:

PNC Bank, N.A., formerly National City Bank of the Midwest  
1900 East 9<sup>th</sup> Street  
Cleveland, OH 44114

A description of the equipment covered by the Release consists of: **all equipment now owned or hereafter acquired by debtor.**

**BALL JANIK LLP**

Ms. Cynthia Brown

August 31, 2010

Page 2

Please apply the STB's recordation fee to Ball Janik's account. Please return copy by e-mail to:

Karl Morell  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005  
kmorell@bjllp.com

A short summary of the document to appear in the index follows: an Instrument of Satisfaction and Release by PNC Bank, N.A., as successor to National City Bank of the Midwest, 1900 East 9<sup>th</sup> Street, Cleveland, OH 44114, covering all now owned or hereafter acquired equipment.

Sincerely,

A handwritten signature in black ink, appearing to read 'Karl Morell', written in a cursive style.

Karl Morell

AUG 31 '10 -2 07 PM

SURFACE TRANSPORTATION BOARD

**INSTRUMENT OF SATISFACTION AND RELEASE** (the "INSTRUMENT"), dated as of August 23, 2010, by PNC Bank, National Association, as successor by merger to **NATIONAL CITY BANK OF THE MIDWEST** ("Secured Party"), as agent for the Secured Parties, with a mailing address of 1900 East 9<sup>th</sup> Street, Cleveland, OH 44114.

WITNESSETH

WHEREAS, by Memorandum of Security Agreement ("Security Agreement"), dated April 28, 2005, between National City Bank of the Midwest, as U.S. Agent for the Secured Parties, and OmniTRAX Leasing LLC, Georgia Woodlands Railroad, L.L.C., The Great Western Railway Company of Iowa, L.L.C., Great Western Railway of Colorado, L.L.C., Manufacturers' Junction Railway, L.L.C., Panhandle Northern Railroad, L.L.C., The Newburgh & South Shore Railroad, LLC, Northern Ohio & Western Railway, L.L.C., Chicago Rail Link, L.L.C., OmniTRAX Switching Services, L.L.C., Quality Terminal Services, LLC, Quality Terminal Services of Illinois, LLC, OmniTRAX Locomotive Services, LLC, Alliance Terminal Railroad, LLC, Fulton County Railway, LLC, Kettle Falls International Railway, LLC and Alabama & Tennessee River Railway, LLC, as debtors, (individually and collectively referred to as the "Debtor") pledged as security to the Secured Party, all equipment now owned or hereafter acquired by the Debtor including all rail equipment of Debtor (collectively referred to as the "Railroad Collateral").

WHEREAS, the Security Agreement was filed and recorded at the Surface Transportation Board on May 4, 2005, in Recordation No. 25571.

WHEREAS, the Secured Party desires to execute this INSTRUMENT to evidence for the public record the satisfaction and release of all of its rights and obligations under the Security Agreement with respect to the Railroad Collateral.

NOW, THEREFORE, in consideration of the premises:

The Secured Party does hereby acknowledge and confirm for the public record the satisfaction and release of all of its rights and obligations arising under the Security Agreement with respect to the Railroad Collateral. The Secured Party does hereby acknowledge and agree that all of the monetary obligations of Debtor under the Security Agreement have been fully discharged and satisfied and the Secured Party does hereby release its security interest in all of the Railroad Collateral and the Security Agreement with regard to the Railroad Collateral.

IN WITNESS WHEREOF, the Secured Party has executed or caused this INSTRUMENT to be executed as of the date first above written.

PNC Bank, National Association


By: \_\_\_\_\_

Name: \_\_\_\_\_

Its: \_\_\_\_\_

STATE OF ILLINOIS )  
COUNTY OF COOK ) ss.

On this 23 day of August, 2010, before me personally appeared Todd Kerkelak, to me personally known, who, being by me duly sworn, says that (s)he is Vice President of PNC Bank, National Association, and that (s)he is duly authorized to sign the foregoing INSTRUMENT on behalf of PNC Bank, National Association and (s)he acknowledged that the execution of the foregoing INSTRUMENT was the free act and deed of PNC Bank, National Association

  
Notary Public

My commission expires:

